
**Megacable announces the successful issuance of local notes
in the amount of 7 billion pesos**

Guadalajara, Jalisco, July 18, 2022. Megacable Holdings S.A.B. de C.V. (BMV: MEGA.CPO), informs that the last Friday it completed the successful issuance of long-term local notes in the form of communicating vessels, which marks its first participation in the Mexican debt market.

The first issuance with ticker MEGA 22 was for an amount of Ps. 2.527 billion, with a 5-year maturity and a variable rate at TIE28 +24 basis points. On the other hand, the second issuance with ticker MEGA 22-2 was placed for an amount of Ps. 4.472 billion, with a 10-year maturity at a fixed Mbono31-34 rate of 9.82%, resulting in a total amount of Ps. 7.0 billion. Both issues are rated 'AAA(mex)' and HR AAA by Fitch Ratings and HR Ratings, respectively.

The underwriters were: Casa de Bolsa BBVA México, S.A. de C.V., Grupo Financiero BBVA México, Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México, and Scotia Inverlat Casa de Bolsa, S.A. de C.V., Grupo Financiero Scotiabank Inverlat.

The Company's local notes issuance had participation of several Brokerage firms, Afores, Investment funds, among others; and was over-subscribed, which confirms the confidence of investors in the solid Company's profile.

The Company will use the proceeds to accelerate its expansion plans into new territories and pay short-term debt maturities.



About Megacable

Megacable is one of Mexico's largest cable telecommunications operators based on number of subscribers, as well as a leading provider of high-speed Internet and fixed-line cable telephony services.

The Company is present in 31 states in Mexico and in more than 400 municipalities, including Guadalajara, Puebla, Toluca, León, Veracruz, Hermosillo, Culiacán, Morelia, Querétaro and Torreón. At the end of March 2022, Megacable had more than 3.8 million broadband Internet subscribers, more than 3.5 million cable TV subscribers and more than 3 million telephone subscribers. Our network extends for close to 67.1 thousand kilometers, covering close to 9.7 million homes.

For more information, please visit www.megacable.com.mx or contact:

Alan Esaú Gallegos López
Investor Relations Manager
Phone. (33) 3750-0042 Ext. 61091
esau.gallegos@megacable.com.mx